
United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
ON FORM S-1
TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

AIR INDUSTRIES GROUP

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

80-0948413
(I.R.S. Employer Identification Number)

360 Motor Parkway, Suite 100
Hauppauge, NY 11788
(631) 881-4920

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Peter D. Rettaliata
Acting President and Chief Executive Officer
Air Industries Group
360 Motor Parkway, Suite 100
Hauppauge, NY 11788
(631) 881-4920

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copy to:
Vincent J. McGill, Esq.
Eaton & Van Winkle LLP
3 Park Avenue, 16th Floor
New York, New York 10016
(212) 561-3604

Explanatory Note

The registrant's eligibility to use Form S-3 has ceased due to its failure to timely file its Annual Report on Form 10-K for the year ended December 31, 2016. This post-effective amendment is being filed to deregister \$12,138,286 of the securities registered pursuant to this registration statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this post-effective amendment to this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Hauppauge, New York, on this 2nd day of May, 2017.

AIR INDUSTRIES GROUP

By: /s/ Peter D. Rettaliata
Peter D. Rettaliata
Acting President and Chief Executive Officer
(Principal Executive Officer)

By: /s/ Michael Recca
Michael Recca
Chief Financial Officer
(Principal Financial and Accounting Officer)

In accordance with the requirements of the Securities Act of 1933, as amended, this post-effective amendment to this registration statement was signed by the following persons on May 2, 2017 in the capacities indicated.

| <u>Signature</u> | <u>Capacity</u> |
|---|---|
| <u>/s/ Peter D. Rettaliata</u> Peter D. Rettaliata | Acting President, Chief Executive Officer and a Director (Principal Executive Officer) |
| <u>/s/ Michael Recca</u> Michael Recca | Chief Financial Officer (Principal Financial and Accounting Officer) |
| <u>*</u> Michael N. Taglich | Chairman of the Board |
| <u>*</u> Seymour G. Siegel | Director |
| <u>*</u> Robert F. Taglich | Director |
| <u>*</u> David J. Buonanno | Director |
| <u>*</u> Robert Schroeder | Director |
| <u>*</u> Michael Brand | Director |

*/s/ Peter D. Rettaliata, attorney-in-fact