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Supplement No. 2, Dated November 17, 2026
(to the Proxy Statement/Prospectus dated November 4, 2026)



SUPPLEMENT TO

PROXY STATEMENT/PROSPECTUS FOR THE SPECIAL MEETING OF STOCKHOLDERS OF AIR INDUSTRIES GROUP

PROSPECTUS FOR UP TO 126,900,000 (TO BE ADJUSTED TO 25,380,000) SHARES OF COMMON STOCK OF AIR INDUSTRIES GROUP

This Supplement No. 2, dated November 17, 2026, updates and supplements the proxy statement/prospectus dated November 4, 2026 (the "proxy statement/prospectus") of Air Industries Group ("AIR") as previously supplemented, with information relating to the possible participation by beneficial owners and executives of Tenax in the solicitation of proxies by telephone or otherwise in respect of the proposals to be considered at the special meeting which may cause such individuals to be deemed "participants" under the SEC rules in regard to such solicitation of AIR stockholders and the engagement by Tenax of Innisfree M&A Incorporated, 500 Fifth Avenue, 21st Floor, New York, New York 10110 (telephone no. 212 750 5833) to assist in the solicitation of proxies from Air stockholders.

This Supplement is being filed by the Company with the SEC to supplement certain information contained in the proxy statement/prospectus. Except as otherwise set forth below, the information set forth in the proxy statement/prospectus remains unchanged. Capitalized terms used but not defined herein have the meanings ascribed to them in the proxy statement/prospectus.

This Supplement is not complete without, and may not be utilized except in connection with, the proxy statement/prospectus, including any supplements and amendments thereto.

You should read carefully and in their entirety this Supplement and the proxy statement/prospectus and all accompanying annexes. In particular, you should review and consider carefully the matters discussed under the heading "Risk Factors" beginning on page 16 of the proxy statement/prospectus.

Neither the U.S. Securities and Exchange Commission nor any state securities commission has approved or disapproved of the merger, or the other transactions contemplated by the merger agreement, or determined that the proxy statement/prospectus as supplemented hereby is accurate or complete. Any representation to the contrary is a criminal offense.

This supplement to the proxy statement/prospectus is dated November 17, 2026.

Participation in Proxy Solicitation

Air Industries Group understands that certain beneficial owners and executives of Tenax may participate in the solicitation of proxies by telephone or otherwise in respect of the proposals to be considered at the special meeting which may cause such individuals to be deemed "participants" under the SEC rules in regard to such solicitation of AIR stockholders. In addition, Air understands that Tenax has engaged Innisfree M&A Incorporated, 500 Fifth Avenue, 21st Floor, New York, New York 10110 (telephone no. 212 750 5833).